



November 9, 2017

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## Notice concerning disparity between Consolidated forecast and actual results for the Second Quarter of FY2017

The following disparity has occurred between the consolidated forecast for the cumulative second quarter of FY2017 released on May 11, 2017 and the results announced today.

### Disparity between consolidated forecast and actual results for the Second Quarter (cumulative) of FY2017

(April 1, 2017 to September 30, 2017)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast(A)	134,000	2,500	4,800	1,000	28.22
Results(B)	139,439	2,244	4,960	254	7.19
Change(B-A)	5,439	-255	160	-745	
Change in percent (%)	4.1	-10.2	3.3	-74.5	
(Reference) Results for 2Q of FY2016 (ended March 31,2017)	132,132	2,580	4,318	1,995	56.32

#### (Reason for the Disparity)

With regard to consolidated results for the cumulative second quarter, although net sales exceeded the previous forecast due to firming sales, particularly in Japan, profits fell short of the previous forecast due the effect of changes to the lineup of products sold overseas, as well as to factors such as the recording of impairment loss and an increased tax burden.