



November 8, 2018

Listed Company Name TACHI-S CO., LTD.  
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## Notice concerning disparity between Consolidated Forecast for the Second Quarter of FY2018 and actual results

The following disparity has occurred between the consolidated forecast for the second quarter of FY2018 released on September 27, 2018, and the results announced today.

Disparity between Consolidated Forecast for the Second Quarter of FY2018 and actual results  
(April 1, 2018 through September 30, 2018)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast(A)	149,000	3,000	3,000	300	8.47
Results(B)	148,930	2,758	3,062	460	12.99
Change(B-A)	-69	-241	62	160	
Change in percent (%)	-0.0	-8.0	2.1	53.5	
(Reference) Results for 2Q of FY2017 (ended March 31,2018)	139,439	2,244	4,960	254	7.19

### Reasons for disparity:

Net income attributable to owners of parent was 53.5% higher than projected in the previous forecast due to a decrease in tax expenses, but net sales and income were both generally in line with forecasts.