



February 8, 2018

\*Note: The original disclosure in Japanese was released on February 8, 2018 at 15:00 (GMT +9).

## Consolidated Financial Highlights for the Third Quarter of FY2017 [Japanese GAAP]

(April 1, 2017 through December 31, 2017)

Company name: **TACHI-S CO., LTD.**  
 Stock exchange listings: Tokyo Stock Exchange (1st section)  
 Code number: 7239  
 URL: <http://www.tachi-s.co.jp/>  
 Representative: Taro Nakayama, President, CEO&COO  
 Contact person: Yoshiyuki Nogami, Executive Vice President  
 Telephone: 042-546-8117  
 Scheduled date of quarterly securities report submission: February 9, 2018  
 Scheduled date of start of dividend payment: —  
 The additional materials of the quarterly financial results: No  
 Holding of the quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

### 1. Consolidated Financial Results for the Third Quarter of FY2017 (April 1, 2017 through December 31, 2017)

#### (1) Consolidated Operating Results (% indicates the changes from the same period in the previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
3Q of FY2017	213,218	3.9	3,178	-49.3	6,591	-26.0	5,097	7.1
3Q of FY2016	205,305	-1.0	6,264	54.6	8,902	139.5	4,757	—

(Note) Comprehensive income

3rd quarter of FY2017: 7,323 million yen (238.4%)

3rd quarter of FY2016: 2,164 million yen (-14.7%)

	Net income per share	Diluted net income per share
	yen	yen
3Q of FY2017	143.83	—
3Q of FY2016	134.24	—

#### (2) Consolidated Financial Positions

	Total assets	Shareholder's equity	Shareholder's equity ratio
	Million yen	Million yen	%
3Q of FY2017	188,082	99,565	49.3
FY2016	173,650	92,877	50.5

(Reference) Equity capital

3rd quarter of FY2017: 92,664 million yen

FY2016: 87,653 million yen

**2. Dividends**

	Annual dividends per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	End of fiscal year	Total
	yen	yen	yen	yen	yen
FY2016	—	9.00	—	10.00	19.00
FY2017	—	10.00	—		
FY2017 (Forecast)				10.00	20.00

(Note) Changes in forecast of dividend from the latest announcement: No

Breakdown of dividends for the 2nd quarter of FY2016: ordinary dividend of 8 yen, commemorative dividend of 1 yen

Breakdown of dividends for FY2016: ordinary dividend of 8 yen, commemorative dividend of 2 yen

Breakdown of dividends for the 2nd quarter of FY2017: ordinary dividend of 9 yen, commemorative dividend of 1 yen

**3. Consolidated forecast for FY2017** (April 1, 2017 through March 31, 2018)

(% indicates the changes from the previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	296,000	4.8	7,000	-21.0	10,800	-12.5	7,000	-3.6	197.53

(Note) Changes in forecast of consolidated results from the latest announcement: Yes

**※ Notes**

(1) Major subsidiary changes during the period (changes affecting the scope of consolidation): Yes

Newly added: Fuji Autotech U.S.A., LLC

    Fuji Kiko TACHI-S Mexico, S.A. de C.V.

    Zhejiang Fu Chong Tai Automotive Parts Co., Ltd.

Excluded:—

(2) Adoption of specific accounting procedures to quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimation and restatement.

(i) Changes in accounting policies owing to revisions to accounting standards: No

(ii) Changes in accounting policies except (i): No

(iii) Changes in accounting estimates: No

(iv) Restatement: No

(4) Number of outstanding shares (common stock)

(i) Number of shares at the end of fiscal year  
(including treasury shares)

3Q of FY2017	36,442,846 shares	FY2016	36,442,846 shares
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(ii) Number of treasury shares at the end of fiscal year

3Q of FY2017	1,004,973 shares	FY2016	1,004,708 shares
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(iii) Average number of shares during the period  
(cumulative from the beginning of the fiscal year)

3Q of FY2017	35,438,092 shares	3Q of Y2016	35,438,300 shares
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\* This financial highlights is not subject to audit procedures.

\* Note for appropriate use of this business forecast and other notices

The above business forecast was based on the information that the Company obtained at this time and certain premises that the Company judged appropriate. Actual results may differ from this forecast as the result of a variety of factors.