

## Consolidated Financial Highlights for the Second Quarter of FY2015 [Japanese GAAP]

(April 1, 2015 through September 30, 2015)

Company name: **TACHI-S CO., LTD.**  
 Stock exchange listings: Tokyo Stock Exchange (1st section)  
 Code number: 7239  
 URL: <http://www.tachi-s.co.jp/>  
 Representative: Taro Nakayama, President & COO  
 Contact person: Yoshiyuki Nogami, Executive Vice President  
 Telephone: 042-546-8117  
 Scheduled date of quarterly securities report submission: November 12, 2015  
 Scheduled date of start of dividend payment: December 2, 2015  
 The additional materials of the quarterly financial results: No  
 Holding of the quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

### 1. Consolidated Financial Results for the Second Quarter of FY2015 (April 1, 2015 through September 30, 2015)

(1) Consolidated Operating Results (% indicates the changes from the same period in the previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
2Q of FY2015	132,772	12.9	1,548	—	2,207	92.5	-221	—
2Q of FY2014	117,617	14.3	-594	—	1,146	-11.2	84	-88.8

(Note) Comprehensive income

2nd quarter of FY2015: 958 million yen (-60.8%)

2nd quarter of FY2014: 2,447 million yen (-48.6%)

	Net income per share	Diluted net income per share
	yen	Yen
2Q of FY2015	-6.24	—
2Q of FY2014	2.32	—

### (2) Consolidated Financial Positions

	Total assets	Shareholder's equity	Shareholder's equity ratio
	Million yen	Million yen	%
2Q of FY2015	167,162	88,892	50.6
FY2014	162,287	89,289	52.4

(Reference) Equity capital

2nd quarter of FY2015: 84,520 million yen

FY2014: 85,110 million yen

### 2. Dividends

	Annual dividends per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	End of fiscal year	Total
	yen	yen	yen	yen	yen
FY2014	—	8.00	—	8.00	16.00
FY2015	—	8.00			
FY2015 (Forecast)			—	8.00	16.00

(Note) Changes in forecast of dividend from the latest announcement: No

**3. Consolidated forecast for FY2015** (April 1, 2015 through March 31, 2016)

(% indicates the changes from the previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
Full year	281,000	12.0	6,800	306.6	7,500	62.5	2,450	117.6	69.13

(Note) Changes in forecast of consolidated results from the latest announcement: Yes

**※ Notes**

(1) Major subsidiary changes during the period (changes affecting the scope of consolidation): No

(2) Adoption of specific accounting procedures to quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimation and restatement.

(i) Changes in accounting policies owing to revisions to accounting standards: Yes

(ii) Changes in accounting policies except (i): No

(iii) Changes in accounting estimates: No

(iv) Restatement: No

(4) Number of outstanding shares (common stock)

(i) Number of shares at the end of fiscal year  
(including treasury shares)

(ii) Number of treasury shares at the end of fiscal year

(iii) Average number of shares during the period  
(cumulative from the beginning of the fiscal year)

2Q of FY2015	36,442,846 shares	FY2014	36,442,846 shares
2Q of FY2015	1,004,491 shares	FY2014	1,004,371 shares
2Q of FY2015	35,438,389 shares	2Q of Y2014	36,439,004 shares

\* Implementation of the quarterly review procedures

This quarterly financial highlights is out of the scope of the quarterly review procedures based on Financial Instruments and Exchange Act. As of the quarterly financial highlights disclosing, the review procedures of the quarterly financial statements based on Financial Instruments and Exchange Act have not been completed.

\* Note for appropriate use of this business forecast and other notices

The above business forecast was based on the information that the company obtained at this time and certain premises that the company judged appropriate. Actual results may differ from this forecast as the result of a variety of factors.