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Notice Concerning Revision of Forecasts for the Second Quarter of FY2016

Based on recent business showing, TACHI-S has revised its forecasts for the second quarter of FY2016 that were released on May 12, 2016.

Revision of Forecasts

Revision of Consolidated forecast for the Second Quarter of FY2016 (April 1, 2016 through September 30, 2016)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Quarterly net income per share
	Million yen	Million yen	Million yen	Million yen	yen
Previous forecast(A)	131,000	2,000	3,500	900	25.40
Revised forecast(B)	132,132	2,580	4,318	1,995	56.32
Change(B-A)	1,132	580	818	1,095	
Change in percent (%)	0.9	29.0	23.4	121.7	
(Reference) Results for 2Q of FY2015 (ended March 31,2016)	132,772	1,548	2,207	-221	-6.24

Reasons for revision:

Despite the impact of exchange conversion rate affected by the appreciation of Yen, Net sales is expected to remain at the same level as planned because the company has been having steady sales increase both in domestic and overseas market.

As to the profit, increase in Operating income, Ordinary income and Net income attributable to owners of parent is expected resulting from the foreign exchange gain and decrease of tax burden, in addition to the company's sales volume increase and rationalization effort.

Regarding Consolidated forecast for FY2016, the company has decided to keep it as is after reviewing it based on the latest business operation environment, because there seems to be no large scale variation as an entire consolidated corporate group in comparison to the forecast announced on May 12, 2016 and the currency movement is unclear although some variations for the performance of each company have been found.