



September 27, 2018

Listed Company Name TACHI-S CO., LTD.  
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 (Code 7239: Tokyo Stock Exchange, 1st section)  
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## Notice Concerning Revision of Forecasts of Financial Results

Based on recent business showing, TACHI-S has revised its forecasts of financial results that were released on May 14, 2018.

### Revision of Forecasts

Revision of Consolidated financial forecast for the Second Quarter of FY2018 (April 1, 2018 through September 30, 2018)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast(A)	147,000	3,500	4,600	2,100	59.26
Revised forecast (B)	149,000	3,000	3,000	300	8.47
Change(B-A)	2,000	-500	-1,600	-1,800	
Change in percent (%)	1.4	-14.3	-34.8	-85.7	
(Reference) Results for 2Q of FY2017 (ended March 31,2018)	139,439	2,244	4,960	254	7.19

Revision of Consolidated financial forecast for FY2018 (April 1, 2018 through May 31, 2019)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast(A)	295,000	8,000	10,200	6,000	169.31
Results(B)	298,000	6,800	7,100	2,700	76.19
Change(B-A)	3,000	-1,200	-3,100	-3,300	
Change in percent (%)	1.0	-15.0	-30.4	-55.0	
(Reference) Results for FY2017 (ended March 31,2018)	295,470	8,663	11,934	8,174	230.67

### Reasons for revision:

Regarding the forecasts for the second quarter (cumulative) for the fiscal year ending March 31, 2019, our sales have been essentially in line with plan. In terms of profits, foreign exchange losses are expected to occur as a result of currency depreciation in emerging countries in Latin America.

In addition, although we anticipate an increase in revenue mainly for the domestic market, the forecast for the second quarter (cumulative) and full year have been revised as it is expected to be lower than the previous one by reasons such as shutdown of customer facilities due to flooding in the Latin America and foreign exchange losses.