



October 29, 2015

Listed Company Name TACHI-S CO., LTD.
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Notice Concerning Revision of Forecasts for the Second Quarter of FY2015

Based on recent business showing, TACHI-S has revised its forecasts for the second quarter of FY2015 that were released on May 13, 2015.

Revision of Forecasts

Revision of Consolidated forecast for the Second Quarter of FY2015 (April 1, 2015 through September 30, 2015)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Quarterly net income per share
	Million yen	Million yen	Million yen	Million yen	yen
Previous forecast(A)	133,500	2,100	2,600	500	14.11
Revised forecast(B)	132,772	1,548	2,207	-221	-6.24
Change(B-A)	-728	-552	-393	-721	
Change in percent (%)	-0.5	-26.3	-15.1	-	
(Reference) Results for 2Q of FY2014 (ended March 31,2015)	117,617	-594	1,146	84	2.32

Revision of Non-Consolidated forecast for the Second Quarter of FY2015 (April 1, 2015 through September 30, 2015)

	Net sales	Ordinary income	Quarterly net income	Quarterly net income per share
	Million yen	Million yen	Million yen	yen
Previous forecast(A)	55,700	1,400	1,100	31.04
Revised forecast(B)	54,230	391	313	8.83
Change(B-A)	-1,470	-1,009	-787	
Change in percent (%)	-2.6	-72.1	-71.5	
(Reference) Results for 2Q of FY2014 (ended March 31,2015)	58,819	477	497	13.64

Reasons for revision:

Regarding Non-Consolidated performance, significant fluctuation in sales situation and change in model mix resulted in year-to-date profit decrease while the sales remained at the same level. These factors also influenced the effect from our profitability improvement activities, and led to downward adjustment in both ordinary income and quarterly net income as they were expected to be below our previous forecast.

About Consolidated performance, in addition to the downward revision of Non-consolidated performance, loss from foreign exchange fluctuations in Latin America resulted in year-to-date profit decrease. Therefore the ordinary profit and net income attributable to owners of parent are also expected to be below our previous forecast.

The earnings forecast for the full fiscal year 2015 will be made public on the day of announcing financial statements of the second quarter of fiscal year 2015.