

Consolidated Financial Highlights for the Fiscal Year Ended March 2007

Company name: **TACHI-S Co.,Ltd.**
 Stock Exchange Listed: Tokyo Stock Exchange URL:<http://www.tachi-s.co.jp/>
 Code number: 7239
 Representative: Kosaku Tarumi, President
 Contact person: Yoshiyuki Nogami, Senior Executive Officer
 Telephone: (042) 546-8112
 Annual shareholders' meeting scheduled for: June 27, 2007
 Dividend scheduled to be paid from: June 28, 2007
 Financial statement report scheduled to be submitted: June 27, 2007

(Rounded down to million yen)

1. Financial results for the fiscal year ended March 2007 (April 1, 2006 - March 31, 2007)

(1) Results of operations (% indicates comparison with previous year)

	Sales		Operating Income		Ordinary Income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 2007	216,857	2.9	-190		583	-87.0	-503	
Fiscal year ended March 2006	210,790	14.8	3,084	-18.8	4,477	-34.1	1,940	-51.5

	Net income per share	After residual securities adjusted Net income per share	Capital adequacy Ordinary income ratio	Total assets Ordinary income	Sales Operating income ratio
	yen sen	yen sen	%	%	%
Fiscal year ended March 2007	-15.00	-	-1.0	0.5	-0.1
Fiscal year ended March 2006	57.15	-	4.0	4.5	1.5

(Note) Profit/loss from equity method investments Fiscal year ended March 2007: ¥100 million

Fiscal year ended March 2006: ¥709 million

(2) Financial position

	Total assets	Net assets	Capital ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen sen
Fiscal year ended March 2007	109,120	51,796	43.0	1,512.08
Fiscal year ended March 2006	105,908	50,848	48.0	1,505.25

(Note) Equity capital Fiscal year ended March 2007 46,948 million

Fiscal year ended March 2006 – million

(3) Cash flows position

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended March 2007	4,096	-7,985	372	15,492
Fiscal year ended March 2006	7,602	-5,473	-782	18,191

2. Dividend status

(Base date)	Dividend per share					Total dividend (Annual)	Dividend payout (Consolidated)	Total assets Dividend rate (Consolidated)
	End of first quarter	End of first half	End of third quarter	End of fiscal year	End of fiscal year (annual)			
	yen sen	yen sen	yen sen	yen sen	yen sen	Millions of yen	%	%
Fiscal year ended March 2006	-	5.00	-	5.00	10.00	348	17.5	0.6
Fiscal year ended March 2007	-	6.00	-	6.00	12.00	394	-	0.8
Fiscal year ending March 2008 (Prospect)	-	5.00	-	5.00	10.00		25.9	

(Note) Breakdown of the March 2007 dividend Ordinary dividend: ¥5.00

Commemorative dividend: ¥1.00

3. Forecast for the fiscal year ending March 2008 (April 1, 2007 – March 31, 2008)

(% indicates comparison with previous year or half-year)

	Sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen sen
Half year	110,000	11.8	-600	-	- 300	-	-650	-	-20 93
Full year	238,000	9.7	1,600	-	2,700	362.8	1,200	-	38 65

4. Miscellaneous

(1) Major subsidiary changes during the year (changes affecting the scope of consolidation): Yes

TACLE Guangzhou Automotive Seat Co.,Ltd.

Newly added: 1 company

(2) Changes in rules, procedures, and display methods in preparing consolidated financial statements (those to be stated as basic and important changes in preparing consolidated financial statements)

1. Changes caused by revised accounting rules: Yes

2. Changes other than 1: No

(3) Number of outstanding shares (common share)

1. Number of shares at the end of fiscal year (including own shares):

Fiscal year ended March 2007: 35,022,846 shares

Fiscal year ended March 2006: 35,022,846 shares

2. Number of own shares at the end of fiscal year:

Fiscal year ended March 2007: 3,974,200 shares

Fiscal year ended March 2006: 1,241,997 shares

(Reference) Outlines of individual results

1. Individual results in the year ended March 2007 (April 1, 2006 – March 1, 2007)

(1) Individual operating results

(% indicates comparison with previous year)

	Sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 2007	122,890		612	-71.4	1,429	-47.4	1,033	-35.8
Fiscal year ended March 2006	123,686	8.7	2,138	63.9	2,716	45.3	1,611	39.4

	Net income per share	After residual securities adjusted Net income per share
	yen sen	yen sen
Fiscal year ended March 2007	30 .02	-
Fiscal year ended March 2006	46 .18	-

(2) Individual financial positions

	Total assets	Net assets	Capital ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen sen
Fiscal year ended March 2007	72,199	32,444	44.9	1,044 .97
Fiscal year ended March 2006	71,679	35,604	49.7	1,025 .54

(Reference) Equity capital Fiscal year ended March 2007 ¥32,444 million

Fiscal year ended March 2006 ¥ - million

2. Individual forecast for the fiscal year ending March 2008 (April 1, 2007 – March 31, 2008)

(% indicates comparison with previous year or half-year)

	Sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen sen
Half year	57,500	1.7	-250	-	100	-83.0	50	-87.5	1 .61
Full year	123,000	0.1	1,000	63.3	1,550	8.4	850	-17.8	27 .38

Note for appropriate use of this business forecast and other notices

(Caution in using forecast information)

The above business forecast was based on certain premises that the company judged appropriate at the time of release of this material.

Actual results may differ from this forecast for a variety of factors.