

Consolidated Financial Highlights for FY2009

(April 1, 2009 through March 31, 2010)

Company Name: **TACHI-S CO., LTD.**
 Stock Exchange Listed: Tokyo Stock Exchange (1st division)
 Code Number: 7239
 URL: <http://www.tachi-s.co.jp/>
 Representative: Hiroshi Taguchi, President
 Contact Person: Yoshiyuki Nogami, Executive Vice President
 Telephone: 042-546-8117
 Annual shareholders' meeting scheduled for: June 25, 2010
 Dividend scheduled to be paid from: June 28, 2010
 Scheduled date for submission of financial statement report: June 25, 2010

1. Consolidated Financial Results for FY2009 (April 1, 2009 through March 31, 2010)

(1) Consolidated Financial Results (% indicates comparison with previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2009	192,172	-13.2	6,051	870.6	7,938	—	3,786	—
FY2008	221,498	-16.5	623	-82.7	-291	—	-3,704	—

	Net income per share	After residual securities adjusted net income per share	Capital adequacy net income ratio	Total assets ordinary income ratio	Sales operating income ratio
	yen	yen	%	%	%
FY2009	121.98	—	9.4	9.1	3.1
FY2008	-119.32	—	-8.9	-0.3	0.3

(Note) Profit/loss from equity method investments

FY2009: ¥ 1,264 million

FY2008: ¥ -125 million

(2) Consolidated Financial Position

	Total assets	Shareholder's equity	Shareholder's equity ratio	Shareholder's equity per share
	Millions of yen	Millions of yen	%	yen
FY2009	96,610	45,559	43.9	1,365.56
FY2008	78,407	41,352	48.9	1,234.10

(Note) Equity capital

FY2009: ¥ 42,391 million

FY2008: ¥ 38,313 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2009	8,605	-1,648	-1,917	14,610
FY2008	2,599	-3,171	-326	9,941

2. Cash Dividends

(Base date)	Dividend per share					Total dividend (Total)	Dividend payout (Consolidated)	Total assets dividend rate (Consolidated)
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	End of fiscal year	Total			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY2008	—	6.00	—	5.00	11.00	341	—	0.8
FY2009	—	6.00	—	5.00	11.00	341	9.0	0.8
FY2010 (Prospect)	—	6.00	—	5.00	11.00		10.0	

3. Consolidated forecast for FY2010 (April 1, 2010 through March 31, 2011)

(% indicates increase/decrease from previous term/second quarter period.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
2nd quarter	95,000	18.9	3,500	300.6	4,300	215.3	2,300	512.4	71.14
Full year	186,000	-3.2	5,800	-4.1	7,100	-10.6	3,600	-4.9	110.54

4. Others

(1) Major subsidiary changes during the year (changes affecting the scope of consolidation): No

(2) Changes in rules, procedures, and display methods in preparing consolidated financial statements (those to be stated as basic and important changes in preparing consolidated financial statements)

(i) Changes caused by revised accounting rules: Yes

(ii) Changes other than (i): No

(3) Number of outstanding shares (common share)

(i) Number of shares at the end of fiscal year (including own shares)

FY2009: 35,022,846 shares

FY2008: 35,022,846 shares

(ii) Number of own shares at the end of fiscal year

FY2009: 3,979,433 shares

FY2008: 3,977,317 shares

(Note) Outlines of individual results

1. Non-Consolidated Financial Results for FY2009 (April 1, 2009 through March 31, 2010)

(1) Non-Consolidated Financial Results

(% indicates comparison with previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2009	111,046	-9.0	2,316	347.1	2,830	158.3	1,808	—
FY2008	122,005	-16.4	518	-76.6	1,096	-57.4	-675	—

	Net income per share	After residual securities adjusted net income per share
	yen	yen
FY2009	58.24	—
FY2008	-21.77	—

(2) Non-Consolidated Financial Position

	Total assets	Shareholder's equity	Shareholder's equity ratio	Shareholder's equity per share
	Millions of yen	Millions of yen	%	yen
FY2009	69,096	33,385	48.3	1,075.46
FY2008	54,810	30,593	55.8	985.44

(Note) Equity capital

FY2009: ¥ 33,385 million

FY2008: ¥ 30,593 million

2. Non-Consolidated forecast for FY2010 (April 1, 2010 through March 31, 2011)

(% indicates increase/decrease from previous term/second quarter period.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
2nd quarter	52,000	17.5	1,350	539.3	1,850	262.6	1,000	249.3	30.93
Full year	102,000	-8.1	2,000	-13.7	2,800	-1.1	1,600	-11.5	49.13

※Note for appropriate use of this business forecast and other notices

(Caution in using forecast information)

(i) Net income per share of Consolidated and Non-Consolidated forecast for FY2010 was calculated based on the forecast average number of shares during the period, considering a third-party allotment of treasury stocks(1,800,000 shares) announced on April 22, 2010.

(ii) The above business forecast was based on certain premises that the company judged as appropriate at the time of release of this material. Actual results may be differed from this forecast due to a variety of factors.