

## Consolidated Financial Highlights for FY2009 First Quarter

(April 1, 2008 through June 30, 2008)

Company name: **TACHI-S CO., LTD.**  
 Stock Exchange Listed: Tokyo Stock Exchange (1st division)  
 Code Number: 7239  
 URL: <http://www.tachi-s.co.jp/>  
 Representative: Kosaku Tarumi, President  
 Contact person: Yoshiyuki Nogami, Senior Executive Officer  
 Telephone: 042-546-8117  
 Scheduled Date for Submission of Quarterly Securities Report: August 8, 2008

### 1. Consolidated Financial Results for FY2009 First Quarter (April 1, 2008 through June 30, 2008)

#### (1) Consolidated Financial Results (% indicates comparison with previous first quarter)

	Net sales		Operating income		Ordinary income		Quarterly net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2009 1st quarter	65,092	—	662	—	1,451	—	718	—
FY2008 1st quarter	56,490	17.6	-775	—	-363	—	-310	—

	Net income per share	After residual securities adjusted net income per share
	yen	yen
FY2009 1st quarter	23.14	—
FY2008 1st quarter	-9.99	—

#### (2) Consolidated Financial Position

	Total assets	Shareholder's equity	Shareholder's equity ratio	Shareholder's equity per share
	Millions of yen	Millions of yen	%	yen
FY2009 1st quarter	109,851	50,666	41.8	1,480.28
FY2008	110,050	49,682	40.9	1,449.57

(Note) Equity capital

FY2009 1st quarter ¥ 45,957 million

FY2008 ¥ 45,004 million

### 2. Cash Dividends

(Base date)	Dividend per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	End of fiscal year	End of fiscal year (Annual)
	yen	yen	yen	yen	yen
FY2008	—	5.00	—	5.00	10.00
FY2009	—	—	—	—	—
FY2009 (Prospect)	—	6.00	—	6.00	12.00

(Note) Revisions to the forecast of cash dividends in the current quarter: No

**3. Consolidated forecast for FY2009** (April 1, 2008 through March 31, 2009)

(% indicates increase/decrease from previous term/2nd quarter period)

	Sales		Operating income		Ordinary income		Quarterly net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
2nd quarter	132,000	9.3	1,250	—	2,400	—	1,200	—	38.65
Full year	254,000	-4.2	4,000	10.9	5,000	27.7	2,800	32.6	90.19

(Note) Revisions to the forecast of consolidated results in the current quarter: Yes

**4. Others**

(1) Major subsidiary changes during the year (changes affecting the scope of consolidation): No

(2) Simplified accounting procedures and accounting procedures specific to quarterly consolidated financial statements: Yes

(3) Changes in rules, procedures, and display methods in preparing quarterly consolidated financial statements (those to be stated as basic and important changes in preparing consolidated financial statements)

1. Changes caused by revised accounting rules: Yes

2. Changes other than (i): No

(4) Number of outstanding shares (common share)

1. Number of shares at the end of fiscal year (including own shares):

FY2009 1st quarter: 35,022,846 shares

FY2008: 35,022,846 shares

2. Number of own shares at the end of fiscal year

FY2009 1st quarter: 3,976,036 shares

FY2008: 3,975,726 shares

3. Average number of shares during the period (cumulative from the beginning of the fiscal year)

FY2009 1st quarter: 31,047,078 shares

FY2008 1st quarter: 31,048,430 shares

**Note for appropriate use of this business forecast and other notices**

1. The cumulative 2nd Quarterly Forecast (consolidated) announced in May 15, 2008, is revised. However, the full-year forecast is not yet revised, because of a lot of uncertain factors, such as; slowdown in domestic demand caused by advance on the cost of raw material, market trend in North America influenced by slowing of the US economy, etc.

2. The above business forecast was based on certain premises that the company judged appropriate at the time of release of this material. Actual results may differ from this forecast for a variety of factors.

3. The company has adopted the ASBJ Statement No.12 "Accounting Standard for Quarterly Financial Reporting" and ASBJ Guidance No.14 "Guidance on Accounting Standard for Quarterly Financial Reporting" beginning this term. The quarterly financial statements has been calculated based on the "Regulations on Quarterly Financial Statements".