

Consolidated Financial Highlights for FY2010

(April 1, 2009 through March 31, 2010)

Company Name: **TACHI-S CO., LTD.**
 Stock Exchange Listed: Tokyo Stock Exchange (1st division)
 Code Number: 7239
 URL: <http://www.tachi-s.co.jp/>
 Representative: Hiroshi Taguchi, President
 Contact Person: Yoshiyuki Nogami, Executive Vice President
 Telephone: 042-546-8117
 Annual shareholders' meeting scheduled for: June 25, 2010
 Dividend scheduled to be paid from: June 28, 2010
 Scheduled date for submission of financial statement report: June 25, 2010

1. Consolidated Financial Results for FY2010 (April 1, 2009 through March 31, 2010)

(1) Consolidated Financial Results (% indicates comparison with previous year)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|--------|-----------------|-------|------------------|-------|-----------------|---|-----------------|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| FY2010 | 192,172 | -13.2 | 6,051 | 870.6 | 7,938 | — | 3,786 | — |
| FY2009 | 221,498 | -16.5 | 623 | -82.7 | -291 | — | -3,704 | — |

| | Net income per share | After residual securities adjusted net income per share | Capital adequacy net income ratio | Total assets ordinary income ratio | Sales operating income ratio |
|--------|----------------------|---|-----------------------------------|------------------------------------|------------------------------|
| | yen | yen | % | % | % |
| FY2010 | 121.98 | — | 9.4 | 9.1 | 3.1 |
| FY2009 | -119.32 | — | -8.9 | -0.3 | 0.3 |

(Note) Profit/loss from equity method investments

FY2010: ¥ 1,264 million

FY2009: ¥ -125 million

(2) Consolidated Financial Position

| | Total assets | Shareholder's equity | Shareholder's equity ratio | Shareholder's equity per share |
|--------|-----------------|----------------------|----------------------------|--------------------------------|
| | Millions of yen | Millions of yen | % | yen |
| FY2010 | 96,610 | 45,559 | 43.9 | 1,365.56 |
| FY2009 | 78,407 | 41,352 | 48.9 | 1,234.10 |

(Note) Equity capital

FY2010: ¥ 42,391 million

FY2009: ¥ 38,313 million

(3) Consolidated Cash Flows

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and cash equivalents at end of period |
|--------|--------------------------------------|--------------------------------------|--------------------------------------|--|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen |
| FY2010 | 8,605 | -1,648 | -1,917 | 14,610 |
| FY2009 | 2,599 | -3,171 | -326 | 9,941 |

2. Cash Dividends

| (Base date) | Dividend per share | | | | | Total dividend (Total) | Dividend payout (Consolidated) | Total assets dividend rate (Consolidated) |
|----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-------|---------------------------|--------------------------------------|---|
| | End of 1st quarter | End of 2nd quarter | End of 3rd quarter | End of fiscal year | Total | | | |
| | yen | yen | yen | yen | yen | Millions of yen | % | % |
| FY2009 | — | 6.00 | — | 5.00 | 11.00 | 341 | — | 0.8 |
| FY2010 | — | 6.00 | — | 5.00 | 11.00 | 341 | 9.0 | 0.8 |
| FY2011 (Prospect) | — | 6.00 | — | 5.00 | 11.00 | | 10.0 | |

3. Consolidated forecast for FY2011 (April 1, 2010 through March 31, 2011)

(% indicates increase/decrease from previous term/second quarter period.)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|-------------|-----------------|------|------------------|-------|-----------------|-------|-----------------|-------|----------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | |
| 2nd quarter | 95,000 | 18.9 | 3,500 | 300.6 | 4,300 | 215.3 | 2,300 | 512.4 | 71.14 |
| Full year | 186,000 | -3.2 | 5,800 | -4.1 | 7,100 | -10.6 | 3,600 | -4.9 | 110.54 |

4. Others

(1) Major subsidiary changes during the year (changes affecting the scope of consolidation): No

(2) Changes in rules, procedures, and display methods in preparing consolidated financial statements (those to be stated as basic and important changes in preparing consolidated financial statements)

(i) Changes caused by revised accounting rules: Yes

(ii) Changes other than (i): No

(3) Number of outstanding shares (common share)

(i) Number of shares at the end of fiscal year (including own shares)

FY2010: 35,022,846 shares

FY2009: 35,022,846 shares

(ii) Number of own shares at the end of fiscal year

FY2010: 3,979,433 shares

FY2009: 3,977,317 shares

(Note) Outlines of individual results

1. Non-Consolidated Financial Results for FY2010 (April 1, 2009 through March 31, 2010)

(1) Non-Consolidated Financial Results

(% indicates comparison with previous year)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|--------|-----------------|-------|------------------|-------|-----------------|-------|-----------------|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| FY2010 | 111,046 | -9.0 | 2,316 | 347.1 | 2,830 | 158.3 | 1,808 | — |
| FY2009 | 122,005 | -16.4 | 518 | -76.6 | 1,096 | -57.4 | -675 | — |

| | Net income per share | After residual securities adjusted net income per share |
|--------|----------------------|--|
| | yen | yen |
| FY2010 | 58.24 | — |
| FY2009 | -21.77 | — |

(2) Non-Consolidated Financial Position

| | Total assets | Shareholder's equity | Shareholder's equity ratio | Shareholder's equity per share |
|--------|-----------------|----------------------|----------------------------|--------------------------------|
| | Millions of yen | Millions of yen | % | yen |
| FY2010 | 69,096 | 33,385 | 48.3 | 1,075.46 |
| FY2009 | 54,810 | 30,593 | 55.8 | 985.44 |

(Note) Equity capital

FY2010: ¥ 33,385 million

FY2009: ¥ 30,593 million

2. Non-Consolidated forecast for FY2011 (April 1, 2010 through March 31, 2011)

(% indicates increase/decrease from previous term/second quarter period.)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|-------------|-----------------|------|------------------|-------|-----------------|-------|-----------------|-------|----------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | yen |
| 2nd quarter | 52,000 | 17.5 | 1,350 | 539.3 | 1,850 | 262.6 | 1,000 | 249.3 | 30.93 |
| Full year | 102,000 | -8.1 | 2,000 | -13.7 | 2,800 | -1.1 | 1,600 | -11.5 | 49.13 |

※Note for appropriate use of this business forecast and other notices

(Caution in using forecast information)

(i) Net income per share of Consolidated and Non-Consolidated forecast for FY2011 was calculated based on the forecast average number of shares during the period, considering a third-party allotment of treasury stocks(1,800,000 shares) announced on April 22, 2010.

(ii) The above business forecast was based on certain premises that the company judged as appropriate at the time of release of this material. Actual results may be differed from this forecast due to a variety of factors.