

Consolidated Financial Highlights for FY2010 First Quarter

(April 1, 2009 through June 30, 2009)

Company name: **TACHI-S CO., LTD.**
 Stock Exchange Listed: Tokyo Stock Exchange (1st division)
 Code Number: 7239
 URL: <http://www.tachi-s.co.jp/>
 Representative: Hiroshi Taguchi, President
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 Scheduled Date for Submission of Quarterly Securities Report: August 7, 2009
 Dividend scheduled to be paid from: —

1. Consolidated Financial Results for FY2010 First Quarter (April 1, 2009 through June 30, 2009)

(1) Consolidated Financial Results (% indicates comparison with previous first quarter)

	Net sales		Operating income		Ordinary income		Quarterly net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2010 1st quarter	34,557	-46.9	-650	—	-756	—	-1,096	—
FY2009 1st quarter	65,092	—	662	—	1,451	—	718	—

	Quarterly net income per share	After residual securities adjusted quarterly net income per share
	yen	yen
FY2010 1st quarter	-35.32	—
FY2009 1st quarter	23.14	—

(2) Consolidated Financial Position

	Total assets	Shareholder's equity	Shareholder's equity ratio	Shareholder's equity per share
	Millions of yen	Millions of yen	%	yen
FY2010 1st quarter	78,018	40,787	48.5	1,218.16
FY2009	78,407	41,352	48.9	1,234.10

(Note) Equity capital

FY2010 1st quarter ¥ 37,818 million

FY2009 ¥ 38,313 million

2. Cash Dividends

(Base date)	Dividend per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	End of fiscal year	End of fiscal year (Annual)
	yen	yen	yen	yen	yen
FY2009	—	6.00	—	5.00	11.00
FY2010	—	—	—	—	—
FY2010 (Prospect)	—	6.00	—	5.00	11.00

(Note) Revisions to the forecast of cash dividends in the current quarter: No

3. Consolidated forecast for FY2010 (April 1, 2009 through March 31, 2010)

(% indicates increase/decrease from previous term/2nd quarter period)

	Sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
2nd quarter	65,500	-50.7	-1,400	—	-1,200	—	-1,250	—	-40.26
Full year	144,000	-35.0	400	-35.8	1,200	—	300	—	9.66

(Note) Revisions to the forecast of consolidated results in the current quarter: No

4. Others

(1) Major subsidiary changes during the year (changes affecting the scope of consolidation): No

(2) Simplified accounting procedures and accounting procedures specific to quarterly consolidated financial statements: Yes

(3) Changes in rules, procedures, and display methods in preparing quarterly consolidated financial statements (those to be stated as basic and important changes in preparing consolidated financial statements)

(i) Changes caused by revised accounting rules: No

(ii) Changes other than (i): No

(4) Number of outstanding shares (common share)

(i) Number of shares at the end of fiscal year (including own shares)

FY2010 1st quarter: 35,022,846 shares

FY2009: 35,022,846 shares

(ii) Number of own shares at the end of fiscal year

FY2010 1st quarter: 3,977,312 shares

FY2009: 3,977,317 shares

(iii) Average number of shares during the period (cumulative from the beginning of the fiscal year)

FY2010 1st quarter: 31,045,533 shares

FY2009 1st quarter: 31,047,078 shares

※Note for appropriate use of this business forecast and other notices

The above business forecast was based on certain premises that the company judged appropriate at the time of release of this material. Actual results may differ from this forecast for a variety of factors.