



November 14, 2007

Consolidated Interim Financial Highlights for the Fiscal Year Ending March 2008

Company name: **TACHI-S Co., Ltd.**
 Stock Exchange Listed: Tokyo Stock Exchange(1st division)
 Code Number: 7239
 URL: <http://www.tachi-s.co.jp>
 Representative: Kosaku Tarumi, President
 Contact person: Yoshiyuki Nogami, Senior Executive Officer
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Scheduled date for submitting semiannual report: December 21, 2007

Dividend scheduled to be paid from: December 7, 2007

(Rounded down to million yen)

1. Financial results for the first half ended September 2007 (April 1, 2007-September 30, 2007)

(1) Consolidated financial results (%indicates comparison with previous half-year)

	Sales		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Interim ended September 2007	120,793	22.8	-104	—	-183	—
Interim ended September 2006	98,355	-1.2	-538	—	-184	—
Fiscal year ended March 2007	216,857	—	-190	—	583	—

	Net income		Net income per share	After residual securities adjusted Net income per share
	Millions of yen	%	yen sen	yen sen
Interim ended September 2007	-112	—	-3.64	—
Interim ended September 2006	-1,016	—	-30.10	—
Fiscal year ended March 2007	-503	—	-15.00	—

(Note) Profit/loss from equity method investments

Interim ended September 2007: ¥ 42 million

Interim ended September 2006: ¥ -84 million

Fiscal year ended March 2007: ¥ 100 million

(2) Consolidated financial position

	Total assets	Net assets	Capital ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen sen
Interim ended September 2007	114,976	51,373	40.5	1,501.08
Interim ended September 2006	101,903	55,015	48.0	1,448.41
Fiscal year ended March 2007	109,120	51,796	43.0	1,512.08

(Note) Equity capital

Interim ended September 2007: ¥ 46,605 million

Interim ended September 2006: ¥ 48,927 million

Fiscal year ended March 2007: ¥ 46,948 million



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(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Interim ended September 2007	-3,326	- 2,827	-222	9,448
Interim ended September 2006	274	- 3,581	863	16,592
Fiscal year ended March 2007	4,096	- 7,985	372	15,492

2. Cash Dividends

(Base date)	Dividend per share		
	End of first half	End of fiscal year	End of fiscal year (annual)
	yen sen	yen sen	yen sen
Fiscal year ended March 2007	6.00	6.00	12.00
Fiscal year ending March 2008	5.00		10.00
Fiscal year ending March 2008(Prospect)		5.00	

3. Consolidated forecast for the fiscal year ending March 2008 (April 1, 2007-March 31, 2008)

(% indicates comparison with previous year)

	Sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen sen
Full year	253,000	16.7	2,000	—	2,500	328.8	1,200	—	38.65

4. Others

(1) Major subsidiary changes during the year (changes affecting the scope of consolidation): Yes
Excluded: 1 company (Tachikawa kogyo Co.,Ltd.)

(2) Changes in rules, procedures, and display methods in preparing consolidated financial statements (those to be stated as basic and important changes in preparing consolidated financial statements)

- 1.Changes caused by revised accounting rules: Yes
- 2.Changes other than 1: No

(3) Number of outstanding shares (common share)

1. Number of shares at the end of fiscal year (including own shares):

Interim ended September 2007: 35,022,846 shares

Interim ended September 2006: 35,022,846 shares

Fiscal year ended March 2007: 35,022,846 shares

2. Number of own shares at the end of fiscal year:

Interim ended September 2007: 3,975,120 shares

Interim ended September 2006: 1,242,580 shares

Fiscal year ended March 2007: 3,974,200 shares



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(Note) Outlines of individual results

1. Financial results for the first half ended September 2007(April 1,2007-September 30,2007)

(1) Non-consolidated financial results (% indicates comparison with previous half-year)

	Sales		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Interim ended September 2007	66,246	17.2	135	323.9	455	-22.7
Interim ended September 2006	56,523	-2.6	31	-93.6	589	-27.7
Fiscal year ended March 2007	122,890	—	612	—	1,429	—

	Net income		Net income per share
	Millions of yen	%	yen sen
Interim ended September 2007	286	-28.3	9.24
Interim ended September 2006	400	-11.8	11.53
Fiscal year ended March 2007	1,033	—	30.02

(2) Non-consolidated financial position

	Total assets	Net assets	Capital ratio	Net assets per Share
	Millions of yen	Millions of yen	%	yen sen
Interim ended September 2007	73,625	32,351	43.9	1,041.98
Interim ended September 2006	70,496	35,511	50.4	1,022.60
Fiscal year ended March 2007	72,199	32,444	44.9	1,044.97

(Note) Equity capital

Interim ended September 2007: ¥ 32,351 million

Interim ended September 2006: ¥ 35,501 million

Fiscal year ended March 2007: ¥ 32,444 million

2. Non-consolidated forecast for the fiscal year ending March 2008(April 1,2007-March 31,2008)

(% indicates comparison with previous year)

	Sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen sen
Full year	139,000	13.1	1,400	128.8	1,950	36.5	1,100	6.5	35.43

※Note for appropriate use of this business forecast and other notices

(Caution in using forecast information)

The above business forecast was based on certain premises that the company judged appropriate at the time of release of this material. Actual results may differ from this forecast for a variety of factors.