

June 26, 2009

Listed Company Name	TACHI-S CO., LTD.
Name of Representative	Hiroshi Taguchi, Representative Director & President
Head Office	3-3-7, Matsubara-cho, Akishima, Tokyo 196-8611 (Code: 7239; Tokyo Stock Exchange, 1st Section)
Contact	Yoshiyuki Nogami, Director (TEL: 042-546-8112)

Notice of Concerning Approval to Introduction of Countermeasures Against Large-Scale Purchase of the Company's Shares (Anti-Takeover Measures) and the Appointment of Committee Members to the Special Committee at the Ordinary General Meeting of Shareholders

As previously announced, TACHI-S Corporation passed a resolution at the meeting of Board of Directors held on May 14, 2009, to introduce countermeasures against large-scale purchase of its shares (hereafter, the "Plan"), subject to approval of the Plan being granted by shareholders at its 57th Annual General Meeting of Shareholders to be held on June 26, 2009 (hereafter, the "Annual General Meeting of Shareholders"). In line with the above, the Company is pleased to announce that agenda item six, "Introduction of Countermeasures Against Large-Scale Purchase of the Company's Shares" was approved by shareholders at the Annual General Meeting of Shareholders and thereby the Plan has taken effect.

In addition, at the Company's meeting of Board of Directors held after the Annual General Meeting of Shareholders, a resolution to establish and appoint members to the Special Committee was passed in accordance with the Plan. The Special Committee consists of a total of five (5) outside members, including Outside Directors and Outside Corporate Auditors, who were disclosed as candidates on May 14, 2009.

Please refer to the document disclosed on the Company's website listed below regarding the content of the Plan and names and the career histories of the Special Committee members.

TACHI-S's website: http://www.tachi-s.co.jp/en/uploads/pdfs/newsrelease/NR_2009_05.pdf

Document disclosed on May 14, 2009: Notice Concerning the Introduction of Countermeasures Against Large-Scale Purchase of the Company's Shares (Anti-Takeover Measures)

TACHI-S Corporation also hereby announces that at the Company's meeting of Board of Directors held after the Annual General Meeting of Shareholders, it passed a resolution to abolish the trust-type rights plan applying the structures of equity warrant and trust and carrying the term of validity of up to June 30, 2009, that it had introduced pursuant to the resolution of the meeting of its Board of Directors held on May 16, 2006, and the resolution of the 54th Annual General Meeting of Shareholders held on June 28, 2006 (hereafter, the "Former Plan") and to acquire at no cost and then retire all (70,000,000 units) of the stock-purchase warrants that it had issued as part of the Former Plan.