



October 26, 2023

Listed Company Name TACHI-S CO., LTD.
Name of Representative Yuichiro Yamamoto, President & CEO & COO
Stock listing Tokyo Stock Exchange - Prime Market
Code number 7239
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Notice Regarding Transfer of Fixed Assets

TACHI-S CO., LTD. (the “Company”) hereby announces that a decision was made at a meeting of the Board of Directors held on October 26, 2023 to transfer fixed assets as follows.

1. Reason for the transfer

Based on the medium-term management plan formulated in May 2021, the Company is working to improve its profit structure, including the reorganization of its plants and offices and the improvement of logistics efficiency, and as part of this effort, the Company will transfer the following assets (hereafter, the “transferred assets”).

2. Details of the transferred assets

Name, description and location of assets	Assets area	Profit on transfer	Present condition
Building: TACHI-S CO., LTD. former headquarters	3,655.46m ² (Total floor space)	Approx. 540 million yen	Storage / Stack room of the Company
Land: 3-3-7 Matsubaracho, Akishima City, Tokyo	2,531.01m ²		
Building: TACHI-S H&P, LTD. head office	2,914.60m ² (Total floor space)	Approx. 540 million yen	Business office of TACHI-S H&P, LTD.
Land: 2-13-18 Matsubaracho, Akishima City, Tokyo	3,240.17m ²		
Land: 2-3644-2 Matsubaracho, Akishima City, Tokyo	926.18m ²	Approx. 250 million yen	Monthly parking lot
Total	—	Approx. 1,330 million yen	—

* The Company will refrain from disclosing the transfer price due to confidentiality based on the intention of the transferee, but it is a fair and reasonable price reflecting the market price. The gain on transfer is a provisional amount calculated by deducting the book value and the estimated amount of costs, etc. related to the transfer from the transfer price.

3. Outline of the counterparty

The transferee is a domestic corporation, but the Company has refrained from making an announcement due to confidentiality based on the intention of the transferee. There are no capital, personal or business relationships to be noted between the transferee and the Company. In addition, the transferee is not a related party of the Company.

4. Schedule of the transfer

(1)	Resolution by the Board of Directors' meeting	October 26, 2023
(2)	Date of conclusion of contract	October 30, 2023 (scheduled)
(3)	Date of delivery of property	Period from April to May 31, 2024 (scheduled)

5. Outlook for the future

The transfer of the above fixed assets will not affect consolidated financial results for the fiscal year ending March 31, 2024. The Company expects to record a gain on sale of fixed assets of approximately 1,330 million yen (approximate estimate) as an extraordinary gain for the first quarter of the fiscal year ending March 31, 2025.

Furthermore, the head office of TACHI-S H&P, LTD. is planned to be relocated to 1-2 Suehirocho, Ome City, Tokyo.