



January 31, 2025

Listed Company Name	TACHI-S CO., LTD.
Name of Representative	Yuichiro Yamamoto, Representative Director, President, CEO & COO
Stock listing	Tokyo Stock Exchange – Prime Market
Code number	7239
Contact	Atsushi Komatsu, Representative Director, Executive Managing Officer (TEL: 0428-33-1917)

Notice Concerning Recording of Extraordinary Income (Gain on Sale of Shares of Subsidiaries and Affiliates)

TACHI-S CO., LTD. (“the Company”) hereby announces that it expects to record extraordinary income related to the sale of shares of subsidiaries and affiliates in the third quarter of the fiscal year ending March 31, 2025, as follows.

Details

1. Details of Extraordinary Income (Gain on Sale of Shares of Subsidiaries and Affiliates)

In conjunction with the change in the investment ratio of its joint venture with Adient US LLC. outlined in “Notice regarding changes to subsidiaries and joint venture investment ratios” published on the Company’s website on December 18, 2024, the Company expects to record approximately 2.0 billion yen in gain on sale of shares of subsidiaries and affiliates as extraordinary income in the third quarter of the fiscal year ending March 31, 2025.

2. Impact on Financial Results

The impact was reflected in the financial results forecast in “Consolidated Financial Highlights for the Second Quarter (Interim Period) of FY2024” announced on November 14, 2024. However, net income attributable to owners of parent is expected to be higher than the previous forecast due to the impact of further depreciation in the yen since that forecast and an increase in dividends from the joint venture compared to the initial plan. The Company will provide prompt notification should it be necessary to revise the financial results forecast in the future, including for any other reasons.