November 13, 2026

Company name: TACHI-S CO., LTD.
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(Update on Previously Disclosed Matters)
Notice Concerning Revision of Full-Year Consolidated Financial Results Forecast

TACHI-S CO., LTD. (the "Company") hereby announces that it has revised the consolidated financial results forecast for the fiscal year ending March 31, 2027 announced on May 15, 2026 as follows.

●Revision of Forecast

Revision of Consolidated Full-Year Forecast for FY2026 (April 1, 2026, through March 31, 2027)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	270,000	12,000	13,000	8,600	250.58
Revised forecast (B)	307,000	14,100	14,200	30,900	900.09
Change (B − A)	37,000	2,100	1,200	22,300	
Change in percent (%)	13.7	17.5	9.2	259.3	
(Reference) Results for the previous period (Fiscal year ended March 31, 2026)	269,009	11,604	13,810	9,297	271.03

(Note) Foreign exchange rate assumptions are as follows: USD/JPY155, MXN/JPY8.7, and RMB/JPY23

Reasons for revision:

In addition to reflecting the results of TACHI-S TOYO Group Holdings Co., Ltd., the shares of which were acquired on August 28, 2026, and its subsidiaries, following their new inclusion in the scope of consolidation, the Company expects to record 22.9 billion yen in gain on bargain purchase as extraordinary income as announced on October 29. Accordingly, the Company is revising the full-year consolidated results forecast as shown above.

Excluding the impact of the new inclusion in consolidation, there are no changes to the results forecast within the existing scope of consolidation.

Note: The aforementioned earnings forecasts are based on the information available to us at the present time, as well as certain assumptions deemed to be logical, and actual results could differ considerably depending on a wide range of factors.